Weil, Gotshal & Manges LLP 767 Fifth Avenue New York, NY 10153-0119 1

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In re:

Entered on Docket
March 27, 2019
EDWARD J. EMMONS, CLERK
U.S. BANKRUPTCY COURT
NORTHERN DISTRICT OF CALIFORNIA

Signed and Filed: March 27, 2019



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DENNIS MONTALI
U.S. Bankruptcy Judge

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Proposed Attorneys for Debtors and Debtors in Possession

UNITED STATES BANKRUPTCY COURT NORTHERN DISTRICT OF CALIFORNIA SAN FRANCISCO DIVISION

PG&E CORPORATION,
- and
PACIFIC GAS AND ELECTRIC
COMPANY,

Debtors.

Debtors.

Bankruptcy Case
No. 19-30088 (DM)

Chapter 11
(Lead Case)
(Jointly Administered)

Related Docket Ref: Docket Nos. 769 and 770

ORDER PURSUANT TO 11 U.S.C. §§
363(b) AND 105(a) AUTHORIZING THE
DEBTORS TO CONTINUE
PERFORMANCE UNDER PREPETITION

* All papers shall be filed in the Lead Case,

No. 19-30088 (DM).

ORDER PURSUANT TO 11 U.S.C. §§ 363(b) AND 105(a) AUTHORIZING THE DEBTORS TO CONTINUE PERFORMANCE UNDER PREPETITION SETTLEMENT AGREEMENT WITH BUTTE COUNTY DISTRICT ATTORNEY'S OFFICE TO FUND ENHANCED FIRE PREVENTION AND COMMUNICATIONS PROGRAM

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of PG&E Corporation ("PG&E Corp.") and Pacific Gas and Electric Company (the "Utility"), as debtors and debtors in possession (collectively, "PG&E" or the "Debtors") in the above-captioned chapter 11 cases (the "Chapter 11 Cases"), pursuant to sections 363(b) and 105(a) of title 11 of the United States Code (the "Bankruptcy Code"), authorizing the Utility to continue performance under that certain Settlement Agreement and Mutual Release, dated October 4, 2018, between the People of the State of California and Pacific Gas & Electric Company (the "Settlement **Agreement**") to establish and fund an Enhanced Fire Prevention and Communications Program as set forth in the Settlement Agreement, all as more fully set forth in the Motion; and this Court having jurisdiction to consider the Motion and the relief requested therein pursuant to 28 U.S.C. §§ 157 and 1334, Order Referring Bankruptcy Cases and Proceedings to Bankruptcy Judges, General Order 24 (N.D. Cal.), and Rule 5011-1(a) of the Bankruptcy Local Rules for the United States District Court for the Northern District of California (the "Bankruptcy Local Rules"); and consideration of the Motion and the requested relief being a core proceeding pursuant to 28 U.S.C. § 157(b); and venue being proper before this Court pursuant to 28 U.S.C. §§ 1408 and 1409; and the Court having found and determined that notice of the Motion as provided to the parties listed therein is reasonable and sufficient, and it appearing that no other or further notice need be provided; and this Court having reviewed the Motion; and this Court having held a hearing on the Motion; and this Court having determined that the legal and factual bases set forth in the Motion establish just cause for the relief granted herein; and it appearing that the relief requested in the Motion is in the best interests of the Debtors, their estates, creditors, shareholders, and all parties in interest; and upon all of the

Upon the Corrected Motion, dated March 6, 2019 [Docket No. 770] (the "Motion"), 1

IT IS HEREBY ORDERED THAT:

1. The Motion is granted, as provided herein.

proceedings had before this Court and after due deliberation and sufficient cause appearing therefor,

Case: 19-30088 Doc# 1092

¹ Capitalized terms used but not otherwise herein defined shall have the meanings ascribed to such terms in the Motion.

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- 2. Pursuant to sections 105(a) and 363(b) of the Bankruptcy Code, and Bankruptcy Rule 9019, the Utility is hereby authorized to continue to perform and make payments under, and in accordance with, the Settlement Agreement.
- 3. Notwithstanding the provisions of Bankruptcy Rules 4001(a)(2) and 6004(h), this Order shall be immediately effective and enforceable upon its entry.
- 4. The Debtors are authorized to take all steps necessary or appropriate to carry out this Order.
- 5. This Court shall retain jurisdiction to hear and determine all matters arising from or related to the implementation, interpretation, or enforcement of this Order.

END OF ORDER

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